



Planning for the Future

Giving your spouse, children -
and yourself
the ultimate gift of PEACE OF MIND



Planning Ahead for the Surviving Spouse & Family-
Tips to maintain financial security

Tuesday, October 23, 4:00 PM

Wine and Cheese and Important Information
at Congregation Beth Yam

Topics of Discussion:

- ◆ What is the “**RED FOLDER**”? Organizing important information and documents for your loved ones to access.
- ◆ What is “**FIVE WISHES**”? Using this advanced care planning document to determine your own personal, spiritual and medical decisions.
- ◆ Learn about practical life planning tools with Steven Weber of



THE BEDMINSTER GROUP

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Plan today for a secure tomorrow for you and the ones you love!

